

10 September 2014**Dart Shareholders approve Scheme of Arrangement**

Dart Energy Limited (“**Dart**”) refers to the proposed acquisition by IGas Energy plc (“**IGas**”) under a scheme of arrangement between Dart and its shareholders (“**Scheme**”).

Dart is pleased to announce that at the Scheme meeting held earlier today (“**Scheme Meeting**”), the requisite majorities of Dart shareholders present and voting approved the Scheme.

Details of the votes cast at the Scheme Meeting are set out below in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act.

Voting results

The Scheme resolution was carried on a poll, with:

- 93.21% of the total number of Dart shares cast (in person or by proxy) in favour of the Scheme Resolution, being greater than the requirement for at least 75%; and
- 80.46% of Dart shareholders present and voting (in person or by proxy) in favour of the Scheme Resolution, being greater than the requirement for at least 50%.

The results of the poll were as follows:

	For	% For	Against	Abstain*	Total including abstained
Votes	604,533,366	93.21%	44,062,267	26,273,462	674,869,095
Holders	1,622	80.46%	394	35	2,051

* Note that votes relating to a shareholder who abstains from voting are not counted in determining the requisite majorities. Also, where a shareholder has multiple holdings of Dart shares, those holdings are required to be aggregated into one holding for the purpose of the above figures. For this reason the total number of shareholders voting is less than the actual number of proxies received, as some of these proxies have been aggregated.

The proxies received were as follows:

	For	% For	Against	Abstain*	Open	Total including abstained
Votes	588,809,838	92.49%	41,328,971	25,782,964	6,520,784	662,442,557
Holders	1,350	65.66%	411	33	295	2,089

* Note that votes relating to a shareholder who abstains from voting are not counted in determining the requisite majorities

Scheme Update

The Scheme remains subject to three further conditions, being the approval of the UK Competition and Markets Authority ("**CMA**"), NSW Ministerial approval for a change in control in Dart's NSW licences and the approval of the Supreme Court of Queensland ("**Court**").

Currently, the Court is scheduled to hear the application of Dart to approve the Scheme on Monday 15 September 2014. However, if either of the CMA approval or NSW Ministerial approval have not been granted by this date and the relevant condition has not been waived by IGas and Dart (in relation to the CMA approval) or by IGas (in relation to the NSW Ministerial approval), Dart will need to seek an adjournment of the Court hearing to a later date.

Receipt of the CMA approval or NSW Ministerial approval, any decision by IGas and/or Dart to waive a condition of the Scheme or any adjournment of the Court hearing will be announced to ASX at the relevant time.

For and on behalf of the Board

Paul Marshall, Company Secretary

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